

CONSOLIDATED AIRBUS - MARKET CONSENSUS - Q2 2026

In € million (unless stated otherwise)	Consolidated Airbus	Airbus	Helicopters	Defence & Space	Eliminations
Revenues	20,249	15,253	2,146	3,331	(480)
EBIT Adjusted	2,187	1,813	178	204	(10)
% RoS	10.8%	11.9%	8.3%	6.1%	-
EBIT Reported	2,168	1,797	177	201	(12)
% RoS	10.7%	11.8%	8.3%	6.0%	-
Net Income Reported	1,589				
EPS Adjusted €	€ 2.07				
EPS Reported €	€ 1.97				
FCF before Customer Financing	985				

The consensus is composed of the forecasts of analysts who follow Airbus' results on a regular basis.

This information was collected between July 15 and July 23 2026, from 20 sell-side analysts. It is provided by Airbus for information purposes only and is not intended to constitute investment advice. Its publication by Airbus shall under no circumstances be regarded as a validation, endorsement or approval by Airbus or its management of all or part of these forecasts. It does not represent the opinions, forecasts, estimates or forward-looking statements of Airbus, or of its management. Airbus cannot be held responsible for any of the information, statement or data contained in or omitted therein. Airbus provides no assurance, guarantee or warranty with regard to the accuracy, reliability or completeness of the information contained herein.