

Information Document for Participants in Poland

This Information Document is supplied to you for information purposes, in addition to the information already contained in the 2024 Airbus Employee Share Ownership Plan Rules (the “**2024 ESOP**”), and in accordance with the European Prospectus Regulation (Regulation (EU) 2017/1129, the “**Regulation**”). This Information Document shall not constitute a prospectus.

Airbus SE (“**Airbus**”) relies on the exemptions provided in the above-mentioned Regulation regarding the offer of shares to its employees in the context of the 2024 ESOP, and the subsequent admission to trading of these securities. The obligation to publish a prospectus does not apply to the offer under the 2024 ESOP because of Article 1 (4) point i) and Article 1 (5) point h) of the Regulation.

1. The offeror of the securities is Airbus, a European public company (*Societas Europaea*) (“**Airbus**”, the “**Offeror**”) existing under the laws of The Netherlands, with corporate seat in Amsterdam, The Netherlands, and registered address is Mendelweg 30, 2333 CS Leiden - The Netherlands, telephone number +31715245600, e-mail address: ir@airbus.com. Airbus is registered in the Netherlands Trade Register under number (RSIN number) 808820400.

The share capital of Airbus amounts to EUR 790,459,434.00 and is divided into 790,459,434.00 ordinary shares with a nominal value of EUR 1.00 each having ISIN code NL0000235190.

All shares of Airbus are traded on Euronext Paris, on the ‘Regulierter Markt’ of the Frankfurt Stock Exchange and on the Madrid, Bilbao, Barcelona and Valencia Stock Exchanges under the trade name of Airbus (and ticker AIR).

Additional financial information is available on:
<https://www.airbus.com/investors.html>.

2. The securities subject to the 2024 ESOP concern existing treasury shares and newly-issued fully paid ordinary shares in the capital of Airbus of nominal value EUR 1.00 (the “**Shares**”). The total number of Shares available to employees in this offering is 3,500,000 Shares. This total number of Shares includes a maximum number of newly-issued shares of 1,825,000 shares representing approximately 0.23% of the share capital of Airbus after the increase assuming all offered Shares will be taken up. Therefore, following the increase, assuming all offered Shares will be taken up, the share capital would amount to EUR 792,284,434.00 and would be divided into 792,284,434 ordinary shares.

According to the Dutch law and the Company’s Articles of Association the main rights associated with the Shares are the following:

- (a) Right to dividends

An annual dividend is distributed to shareholders in proportion to their equity holding. This dividend is determined each year by the general shareholders meeting of Airbus. The amount of the dividend to be distributed to shareholders

is dependent upon distributable profit after potential allocation of a portion thereof as reserves.

The Shares offered within the offering are to be issued on March 14th, 2024 and will entitle their holders to any dividends declared in respect of the 2024 financial year and thereafter. The dividends shall be payable in Euro.

(b) Voting right:

Each Share will entitle its holder to one (1) voting right. Each shareholder shall have as many voting rights as the number of shares fully paid.

(c) Pre-emptive subscription right:

Shareholders have a preemptive subscription right for the purchase of new shares of Airbus in proportion to the number of shares held, should a new share issue occur, except in the event that the general shareholders meeting resolves to cancel this right.

(d) Right to a share of any excess assets in the event of liquidation:

When Airbus winds up or in the event of anticipated dissolution, remaining net assets, after reimbursement of Shares at par value, are divided among the shareholders in proportion to their share in the share capital.

3. Shares will be newly issued Shares or existing Shares held in treasury. Newly issued Shares will be admitted to trading on Euronext Paris, on the 'Regulierter Markt' of the Frankfurt Stock Exchange and on the Madrid, Bilbao, Barcelona and Valencia Stock Exchanges. The newly issued Shares will immediately be assimilated with existing Airbus' ordinary shares and will be traded on the same quotation line, having ISIN code NL0000235190.

4. The listing of newly issued Shares on the Euronext Paris, the Frankfurt Stock Exchange and the Madrid, Bilbao, Barcelona and Valencia Stock Exchanges is expected to take place on or after March 14th, 2024. The first trading day will be in this respect the following trading day.

Newly issued Shares will be issued pursuant to authorization of the Annual General meeting dated April 19th, 2023. Based on the resolution number 11th of the Annual General Meeting dated April 19th, 2023, the current shareholders of Airbus waived their pre-emptive subscription rights upon authorizing the capital increase for the purposes of implementation of the offering.

In 2024, the employee share ownership plan offers the possibility to acquire Shares at such dates as specified in the plan and set by the Airbus Board of Directors on February 14th, 2024.

5. The Shares are to be offered as a global benefit in 46 countries in order to promote employee long-term shareholding under preferential conditions and provide employees the opportunity to participate in and benefit from Airbus' successes.

6. The details of how Shares may be acquired by employees under the 2024 ESOP, are as follows:

- (a) all employees of the Airbus group are eligible to participate in the offering, provided that they are employed with a participating Airbus group company on December 31st, 2023;
- (b) in Poland the following Airbus group companies participate in the offer: (i) Airbus Helicopters Polska sp. z o.o.; and (ii) Airbus Poland Spółka Akcyjna;
- (c) the eligible employees of Airbus will be invited to acquire Shares pursuant to the 2024 ESOP, between February 22th (8:00 CET) and March 7th, 2024 (17:30 CET) (inclusive), at the reference price (the “**Reference Price**”);
- (d) the Reference Price will be determined on February 14th, 2024 and represent the closing price of Airbus Shares on the Paris Stock Exchange on February 14th, 2024. However, if the closing price on February 14th, 2024 reveals to be higher than the closing price of Airbus share on the date preceding the Grant Date (as such term is defined below), the Reference Price will be equal to the closing price of Airbus share on the date preceding the Grant Date;
- (e) the relevant Reference Price in Euro will be deducted automatically via payroll either in one installment in April or in three installments in April, May and June 2024. Employees outside the Euro zone will pay in local currency, with a fixed exchange rate defined on February 14th, 2024. This rate will be maintained until the Grant Date;
- (f) for each fixed number of Shares acquired by employees pursuant to the 2024 ESOP, Airbus will grant matching shares (the “**Matching Shares**”) based on a determined ratio depending on the number of Shares acquired as follows:

Fixed number of Shares acquired by the employees	Number of Matching Shares offered by Airbus	Total number of shares received by the employees	Equivalent Discount
5	+ 5	10	50%
10	+ 9	19	47%
15	+ 12	27	44%
30	+ 20	50	40%
60	+ 35	95	37%
100	+ 55	155	35%

- (g) the fixed number of Shares available for purchase are as follows: 5, 10, 15, 30, 60 or 100 Shares;
- (h) it is foreseen that all Shares will be granted by capital increase or transfer of existing treasury Shares on March 14th, 2024 (“**Grant Date**”), the date on which employees would become owners of the Shares;

- (i) employees cannot sell their Shares for a period of three years as from the Grant Date. It is therefore foreseen that employees could only sell their Shares after March 14th, 2027 if they so wish;
 - (j) the current Share price may be found on the Investors page of the Airbus website (<http://www.airbus.com>);
 - (k) the total number of Shares available to employees in this offering is 3,500,000 Shares;
 - (l) the exact number of Shares granted to a given employee on March 14th, 2024 will depend on the number of Shares acquired by other employees worldwide. In case of oversubscription, the participants' acquisition orders would be reduced proportionally according to the level of oversubscription, maintaining at the minimum and to the extent feasible, the percentage of discount initially offered in each package and ensuring that participants receive a meaningful and sized package.
7. This Information Document was drawn up in Blagnac on February 14, 2024 and includes information current through that date. The Information Document will remain valid through the Grant Date, however, no longer than through March 31st, 2024.

The Offeror shall notify eligible employees of any changes in the information contained in the Information Document. An appropriate notification will be made available on the participation website and on the Airbus' intranet.

Note: the information set out above is provided solely for the purposes of complying with the Regulation and is a summary of certain terms of the 2024 ESOP. It complies with the ESMA Recommendations. A copy of the rules of the 2024 ESOP constitutes the attachment hereto and constitutes part of this Information Document and is available on the participation website and on the Airbus' intranet.

THE STATEMENT

The Offeror is responsible for all information included in this Information Document.

Acting on behalf of the Offeror, we state that having taken all reasonable care to ensure that such is the case, the information contained in this Information Document is, to the best of our knowledge, true, reliable and in accordance with the facts and contains no omission likely to affect its import.

Edouard ELTVEDT
Head of Legal Corporate Affairs