

\$ 422 bn

2045 Estimated Services Demand

+3.8 CAGR*

Digital & connectivity



\$ 27 bn

Fast growing market of interoperable digital solutions leveraging real-time data to optimise operational efficiency and enhance passenger experience

Maintenance operations support



\$ 104 bn

Provide Inventory on time and on quality with state of the art Engineering support to ensure continued airworthiness & aircraft reliability

On-wing maintenance



\$ 36 bn

Cover the crucial day-to-day line and base maintenance performed on aircraft

Off-wing maintenance



\$ 217 bn

The largest aftermarket segment, driven by essential component repairs, overhauls, and the need for spare parts

Modifications & upgrades



\$ 21 bn

Enhance passenger experience, improve fuel efficiency, ensure regulatory compliance.

Change of operator or conversion from passenger to freighter usage.

Training



\$ 17 bn

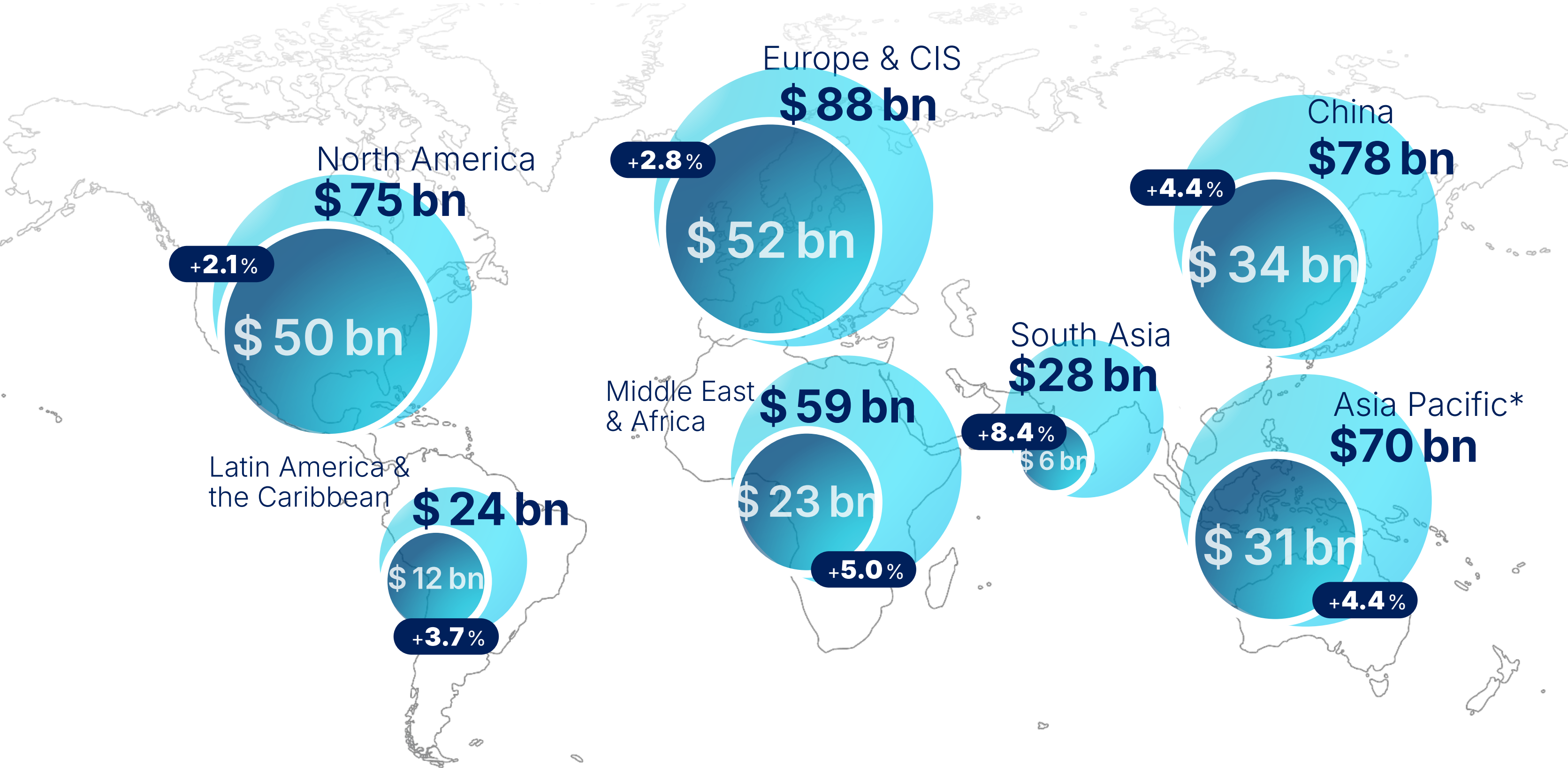
Pilots, maintenance technicians, and cabin crew training programs.

* CAGR = Compound Annual Growth Rate 2026 to 2045

AIRBUS

Growth perspective and disparities

2045
2026
CAGR



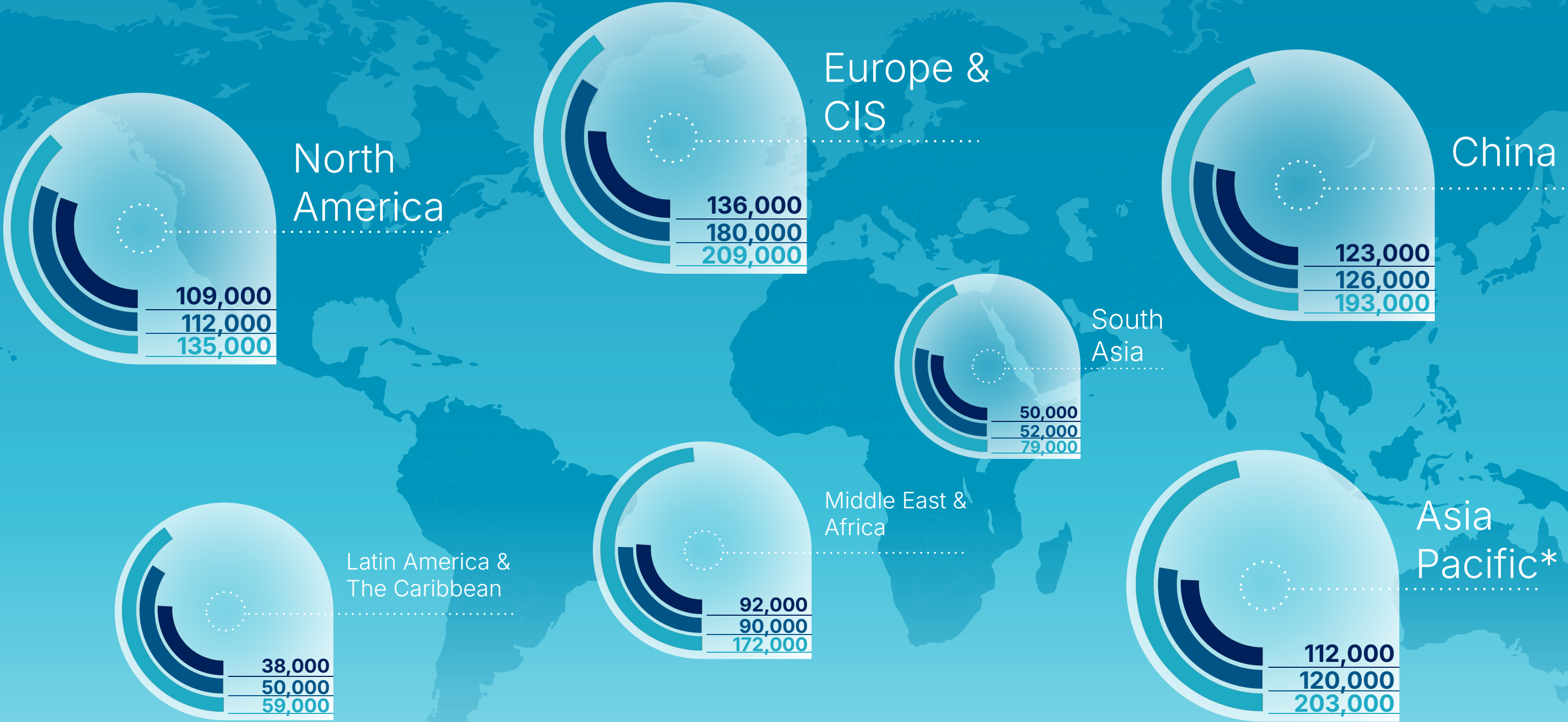
All dollar figures are in USD
Passenger aircraft above 100 seats & freighters with a payload above 10t

* w/o China and South Asia

New workforce to train by 2045

Regional breakdown

-  Pilots
-  Technicians
-  Cabin Crews



* w/o China and South Asia

Supporting tomorrow: **the 2045 services landscape**

+5.4%

CAGR*

Digital & connectivity

Fastest growing market

\$ 422 bn

Estimated market
demand for services

up to

\$ 24 bn

Airlines delays &
cancellation cost reduction

85%

Maintenance
market demand

The biggest market

2,44 m

Cumulative workforce to train
over the next 20 years

\$ 60 bn

Used Serviceable
Material (USM)
market demand

*CAGR = Compound Annual Growth Rate

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