CONSOLIDATED AIRBUS - MARKET CONSENSUS - Q3 2026

In € million (unless stated otherwise)	Consolidated Airbus	Airbus	Helicopters	Defence & Space	Eliminations
Revenues	**17,910**	12,978	1,997	3,231	(296)
EBIT Adjusted	**1,777**	1,354	224	206	(8)
% RoS	**9.9%**	10.4%	11.2%	6.4%	-
EBIT Reported	**1,751**	1,338	221	200	(8)
% RoS	**9.8%**	10.3%	11.1%	6.2%	-
Net Income Reported	**1,298**				
EPS Adjusted €	**€ 1.67**				
EPS Reported €	**€ 1.67**				
FCF before Customer Financing	**325**				

The consensus is composed of the forecasts of analysts who follow Airbus' results on a regular basis.*

This information was collected between October 14 and October 20 2026, from 22 sell-side analysts. It is provided by Airbus for information purposes only and is not intended to constitute investment advice. Its publication by Airbus shall under no circumstances be regarded as a validation, endorsement or approval by Airbus or its management of all or part of these forecasts. It does not represent the opinions, forecasts, estimates or forward-looking statements of Airbus, or of its management. Airbus cannot be held responsible for any of the information, statement or data contained in or omitted therein. Airbus provides no assurance, guarantee or warranty with regard to the accuracy, reliability or completeness of the information contained herein.

Rounding disclaimer: Due to rounding, numbers presented may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

**Inclusion of analyst data in the Company's consensus is subject objective criteria maintained by the Company, designed to help maintain the quality of consensus figures. These criteria relate to, inter alia, a minimum coverage period by the analyst prior to the publication date of the consensus, the absence of manifest errors in the analyst's published estimates, and the exclusion of estimates materially distorted by non-recurring events (such as a significant M&A transaction) that are not representative of the Company's ongoing financial trajectory.*